

## Medicare Secondary Payer Questionnaire

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Medicare law requires that we determine if your medical services might be covered under another insurer. In order to assist us in the correct billing of these services, please answer the following questions:

Please answer yes or no to each question. For yes answer, please fill in the rest of the section.

Is your spouse, parent or guardian employed?  No, Date of Retirement, if applicable \_\_\_\_\_

Yes, Insured's Name \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer Name and Address:

\_\_\_\_\_  
\_\_\_\_\_

Are you receiving Disability Benefits?  No  Yes

Were you in a work-related accident or do you have a work-related condition?  No  Yes

Name and address of worker's compensation plan: \_\_\_\_\_

\_\_\_\_\_

Medicare ID#: \_\_\_\_\_ Accident Date: \_\_\_\_\_

Do you have a condition covered under the Federal Black Lung Program?  No  Yes

Is your condition the result of an automobile accident?  No  Yes

Name and address of Auto Insurance: \_\_\_\_\_

\_\_\_\_\_

Adjustor: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Claim ID#: \_\_\_\_\_ Accident Date: \_\_\_\_\_ State where accident happened \_\_\_\_\_

...an accident other than an automobile accident?  No  Yes

Name and address of No-fault Insurer: \_\_\_\_\_

\_\_\_\_\_

Name of Insured \_\_\_\_\_ Policy ID #: \_\_\_\_\_

Accident Date: \_\_\_\_\_ Accident Location: \_\_\_\_\_

Are you eligible for coverage under the Veteran's Administration?  No  Yes

Are you employed?  No, Date of retirement \_\_\_\_\_

Yes, Employer name and address: \_\_\_\_\_

\_\_\_\_\_

Do you have Employer Group Health Plan Coverage?  No  Yes

*Thank you for your cooperation in ensuring that your medical services will be billed to the proper insurer(s).*